

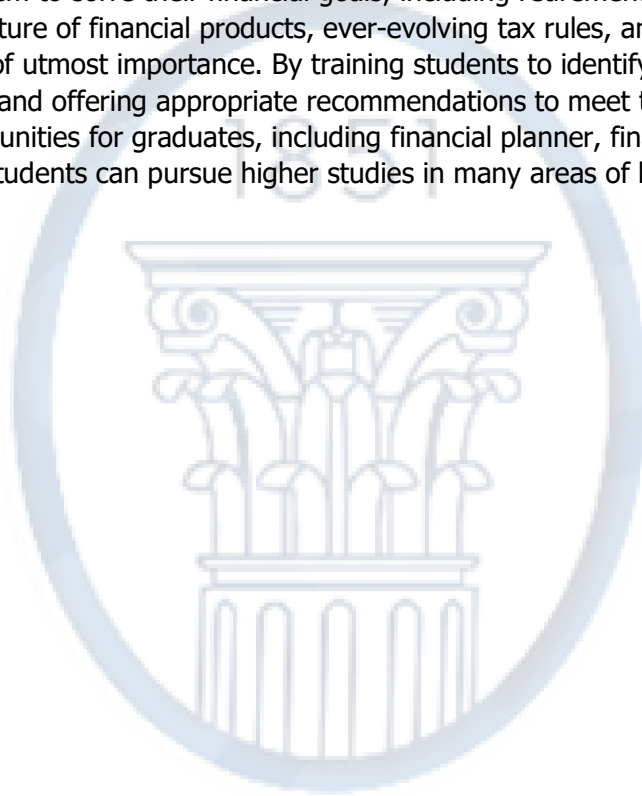
FINANCIAL PLANNING MAJOR

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Assistant Professor: Dr. Dilruba Sharmin

The Financial Planning major is an excellent program for students who are interested in working with individual or corporate clients in helping them to solve their financial goals, including retirement planning, estate planning etc. Given today's sophisticated nature of financial products, ever-evolving tax rules, and complicated financial needs, effective financial planning is of utmost importance. By training students to identify clients' financial needs, assessing their risk tolerance, and offering appropriate recommendations to meet their needs, this program opens many rewarding career opportunities for graduates, including financial planner, financial advisor etc. The robust curriculum also ensures that students can pursue higher studies in many areas of business, including financial planning.



Major: FINANCIAL PLANNING MAJOR

Student's Last Name

First Name

Middle Initial

Advisor

Date Major Declared

Course #	Title of Course	Hours Completed	Semester Completed	Grade
Required Core Business Courses				
ACC 215	Principles of Financial Accounting	3		
ACC 216	Principles of Managerial Accounting	3		
BUS 210	Spreadsheet Applications in Business	3		
BUS 220	Fundamentals of Management	3		
BUS 250	Principles of Marketing	3		
ECN 211	Principles of Macroeconomics	3		
ECN 212	Principles of Microeconomics	3		
FPL 200	Introduction to Financial Planning	3		
FIN 318	Corporate Financial Management	3		
MAT 114	Elementary Statistics	3		
SPE 101	Introduction to Speech Communication	3		
	Total Core Business Hours	33 hrs		
Required Financial Planning Core Courses				
ACC 319	Federal Income Tax I	3		
FIN 350	Investments	3		
FPL 300	Financial Planning and Risk Management	3		
FPL xxx	Retirement Planning and Employee Benefits	3		
FPL xxx	Estate Planning and Trusts	3		
	Total Financial Planning Core Hours	15 hrs		
Capstone				
FPL 4xx	Capstone Experience	3		
	Total Capstone Hours	3 hrs		
	TOTAL MAJOR HOURS	51 hrs		

If any substitutions or waivers of requirements are allowed, please list below and initial.

Advisor Signature: _____ Department Chair Signature: _____